UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

IN RE HERALD, PRIMEO, AND THEMA FUNDS SECURITIES LITIGATION

Case No. 09 Civ. 0289 (RMB)

THIS DOCUMENT RELATES TO:

Case No. 09 Civ. 2558 (RMB)

NEVILLE SEYMOUR DAVIS,

Plaintiff,

v.

ALBERTO BENBASSAT, STÉPHANE BENBASSAT, GENEVALOR, BENBASSAT & CIE, GERALD J.P. BRADY, JOHN HOLLIWELL, SONJA KOHN, DANIEL MORRISSEY, PETER SCHEITHAUER, DAVID T. SMITH, WERNER TRIPOLT, BANK MEDICI AG, UNICREDIT SPA, HSBC INSTITUTIONAL TRUST SERVICES (IRELAND) LTD., HSBC SECURITIES SERVICES (IRELAND) LTD., HSBC HOLDINGS PLC, **PRICEWATERHOUSECOOPERS** INTERNATIONAL LTD., PRICEWATERHOUSECOOPERS (DUBLIN), PRICEWATERHOUSECOOPERS LLP, PRICEWATERHOUSECOOPERS BERMUDA, THEMA ASSET MANAGEMENT LIMITED, THEMA INTERNATIONAL FUND PLC, BA WORLDWIDE FUND MANAGEMENT LIMITED. PETER MADOFF, ANDREW MADOFF, MARK MADOFF, WILLIAM GRY, JPMORGAN CHASE & CO., and THE BANK OF NEW YORK MELLON,

Defendants.

NOTICE OF APPEARANCE

PLEASE TAKE NOTICE that Michael P. Carroll of the law firm Davis Polk &

Wardwell LLP hereby enters his appearance in this case as attorney of record for

Defendant PricewaterhouseCoopers LLP and requests that all subsequent papers be

served upon him at the address below or via CM/ECF. I certify that I am admitted to practice in this court.

Dated: January 24, 2011 Respectfully submitted,

/s/ Michael P. Carroll
Michael P. Carroll

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Attorneys for Defendant PricewaterhouseCoopers LLP